FOR IMMEDIATE RELEASE: [July 22, 2024] Judy Roseberry Gryphon Financial Partners 614-929-2880 iroseberry@gryphonfp.com

## **Gryphon Financial Partners Joins the Family Wealth Alliance**

## COLUMBUS, OH - July 22, 2024

<u>Gryphon Financial Partners</u> is pleased to announce its membership in the Family Wealth Alliance (FWA), a multifamily wealth organization whose members advise on approximately \$750 Billion of assets on behalf of 50,000 private families.

FWA is a membership organization that serves the family wealth community including multi-family advisory firms, single family offices, registered investment advisors, professional services firms, and specialty providers. It provides research and educational content, events and leader roundtables, and curated connections.

"We believe joining the FWA will be a tremendous resource for us as we continue to grow, evolve, and most importantly serve the life and wealth needs of our clients. The FWA will provide us with further insights and trends in the industry as well as best practices to add incremental value to our clients and their families," said <a href="Randi Bellner Managing Executive">Randi Bellner Managing Executive</a>, Head of Strategic Planning and Development at Gryphon Financial Partners.

## **About Gryphon Financial Partners:**

Gryphon is a comprehensive wealth management firm headquartered in the Arena District in Columbus, Ohio with locations in Toledo and Cincinnati, Ohio. With over \$1.76 billion of assets under management, Gryphon safeguards and protects personal wealth, retirement assets, and business equity. They do this by offering a full range of services such as strategic asset allocation, private investment opportunities, risk management, wealth transfer strategies, philanthropic planning, lending strategies, and extensive financial planning.

Learn more at gryphonfp.com.